VISION
Educating our students for the challenges of today and tomorrow
MISSION
Providing an exemplary education for all learners

BELIEFS
We believe that:
- Education is the shared responsibility of students, family, school and community
- All students can learn, achieve and succeed
- All learners deserve equity and opportunity in their education
- High expectations promote achievement, personal growth, curiosity and a desire for success
- Exemplary education is the result of professional growth and continuous school improvement
- Every person deserves a learning environment where they are safe, respected, included and valued
- Education promotes a healthy sense of self and encourages personal achievement
- Learning is lifelong
- Vibrant public schools are a cornerstone of the community

Board of Education Goal:
Enhance academic excellence and student achievement through effective governance

Objectives
1. Improve governance accountability and communications
2. Pursue information and training to enhance governing skills and abilities
Restructuring Phases
May 2015-June 2018

Phase 1 – May 2015-June 2016
- Reduced projected deficit...conducted internal audit, presented balanced budget for FY17, began long range planning

Phase 2 – April 2016-September 2017
- Right-sized the district...conducted external analysis, identified school closure, redrew attendance boundaries

Phases 3 & 4 – September 2017-June 2018
- Transitioned to new district “landscape”...planned future educational enhancements
Phase 5

September 2017- August 2018

- Surveyed 1300 community members
- Met with/interviewed/surveyed staff
- Toured all facilities and sites
- Conducted detailed review/audit of all facilities
- Identified a 10-year capital improvement/master plan
Capital Improvement Master Plan

Lake Orion Community Schools

BOND PROPOSAL Election Date: Tuesday, November 6, 2018

On November 6, 2018, Lake Orion residents will be asked to consider a bond proposal developed to build SAFER, SMARTER, AND STRONGER Lake Orion Community Schools. If approved, there would be no expected tax rate increase to property owners, providing a multi-stage improvement to Lake Orion Community Schools. This bond proposal would generate $160 million for district-wide improvements to address identified and emerging facility and environment issues. The funding would be spent in three stages over 10 years, and address capital improvements as part of the district’s long-term master plan for school buildings and sites. Lake Orion Community Schools operates 14 facilities with over 1.3 million square feet of space, on over 400 acres of sites, with each being addressed in the plans.

If approved, this proposal would build SAFER schools by:
- Enhancing outside lighting at all buildings
- Updating hardware for classroom doors
- Providing additional access control systems with key-card security access for staff
- Improving accessibility for physically challenged students and visitors inside buildings
- Improving playground safety
- Replacing aging buses
- Replacing school drop-off and pick-up traffic patterns to refine areas for better flow

If approved, this proposal would build SMARTER schools by:
- Updating classrooms into modern learning spaces with integrated technology and flexible furniture to support 21st Century Learning
- Improving technology with new student devices, in-classroom multi-media equipment, server infrastructure and wireless Internet access
- Developing modern, age-appropriate science, technology, engineering, and math (STEM) classrooms and learning spaces with integrated technology
- Building a replacement Early Childhood Center to embrace our youngest students
- Reconstructing Blanche Sims Elementary, the district’s oldest building

If approved, this proposal would build STRONGER schools by:
- Providing critical upgrades to aging infrastructure in all buildings and increasing energy efficiency
- Upgrading mechanical, electrical, and plumbing systems
- Replacing roofs, flooring, doors and windows
- Improving parking lots and sidewalks

All Facilities:
- Secure facility entrances and access control systems
- Security cameras, exterior lighting and playground upgrades
- Classroom door and clean hardware security
- Lockdown doors to “compartmentalized” facilities
- Site traffic safety and flow improvements
- LED lighting, lighting controls, temperature controls, electrical controls, and other operational efficiencies
- Mechanical, roofing, windows, flooring, concrete, paving, plumbing and other facility life-extending updates and replacements
- Media Center updates
- Infrastructure and education technology improvements, including equipment, wireless Internet access, network infrastructure, fiber, and in-classroom multi-media systems
- Modern, age-appropriate science, technology, engineering, and math (STEM) classrooms and learning spaces with integrated technology and flexible collaborative furniture

Instructional Technology for All Facilities ($36.5 million):
- New student devices, in-classroom multi-media equipment, server infrastructure and wireless Internet access

Blanche Sims Elementary 70 yrs. old ($26.0 million):
- Facility replacement
- Multiple site improvements
- Reconstructed student (parent and bus drop-off loops)

Carpenter Elementary 64 yrs. old ($6.7 million):
- Additional instructional support space
- Multiple site improvements
- Reconstructed student (parent and bus drop-off loops)

Orion Oak Elementary 23 yrs. old ($7.7 million):
- Addition of three special education classrooms
- Dedicated school age child care entrance
- New ingress/express access to/from Clinton Road

Point Creek Elementary 19 yrs. old ($5.7 million):
- Additional instructional space
- Additional site parking

Fine Tree Center 47 yrs. old ($4.0 million):
- Entrance renovation

Stadium Drive Elementary 47 yrs. old ($5.5 million):
- Reconstructed student (parent and bus drop-off loops)
- Improved playground safety

Webster Elementary 62 yrs. old ($11.5 million):
- Renovation of classroom wings, cafeteria and playground
- Reconstructed student (parent and bus drop-off loops)
- Additional site parking

Oakview Middle School 17 yrs. old ($6.4 million):
- Renovated/updated extended learning areas
- Renovated updated main office/receiving area
- Renovated/updated extended learning areas
- Renovated student (parent and bus drop-off loops)

Weidman Middle School 66 yrs. old ($5.6 million):
- Renovated student (parent and bus drop-off loops)
- Additional site parking

Scots Campus 38 yrs. old ($5.7 million):
- Renovated student (parent and bus drop-off loops)
- Additional site parking

Lake Orion High School 22 yrs. old ($5.1 million):
- Renovated student (parent and bus drop-off loops)
- Additional and relocated site parking
- Extended learning areas
- Multi-purpose space addition
- Replacement athletic team rooms and storage
- Additional stadium concessions and restrooms

Administration Building 22 yrs. old ($12.0 million):
- Updated electrical systems and lighting for energy efficiency

Mouse Tree 19 yrs. old ($12.0 million):
- Updated electrical systems and lighting for energy efficiency

Transportation 17 yrs. old ($11.4 million):
- Updated electrical systems and lighting for energy efficiency
- Enhanced outdoor lighting
- Bus bays
- Garage doors
- Replacement of aging buses

CERC Facility 62 yrs. old ($5.7 million):
- Diversified facility footprint, reconfiguring the areas for the Learning Options program, Operations, Building & Grounds and technology functions

The following facilities will be relocated from CERC to the lower levels of Scots Middle School in the current main office area, road services, central enrollment, and community education and older facility offices have been relocated to Pine Tree Center.

Early Childhood Services will be relocated to a replacement facility as indicated below.

Early Childhood Center: Pre-K/Child Care Programs ($17.0 million):
- Replacement of Early Childhood programs to a new facility on Orion Oaks property (Clarkston & Indian Roads)
- Relocation of existing programs currently in elementary schools
- New ingress/express to/from Clinton Road

Scots Road Complex:
- The Scots Road complex consists of Lake Orion High School, Scots Middle School, Stadium Drive Elementary, the Community Education Resource Center (CERC), and multiple athletic venues and practice sites.
- Access to and from the complex is limited to Stadium Drive and Scots Road.
- On any given school day, there are more than 6,000 students, 400 plus GIC staff, students, parents, and members of the public.
- A major challenge is the age and conditions of the facilities. Combined with the heavy traffic flow – from buses, students, parents, and others – the area continues to be overcrowded.
- The CERC facility is beyond its useful life and severely limited in capacity, needing major restructuring.
- The Scots Road master plan addresses many of the challenging issues, including reducing traffic in and out of the complex and improved general traffic patterns across the complex.

The following facilities are expected to be built upon actual construction costs.

For more information, please visit the district website for more information regarding this bond proposal. Bidding specific project listings will be on display at each school and on the district website: www.lakeorionschools.org.

If you have any questions, contact the GIC Administration via email at Communications@kl.k12.mi.us.
November 6, 2018
LOCS Bond Proposal Election

OFFICIAL BALLOT
LAKE ORION COMMUNITY SCHOOLS
COUNTY OF OAKLAND
STATE OF MICHIGAN

SCHOOL IMPROVEMENT BOND PROPOSITION

Shall the Lake Orion Community Schools, County of Oakland, borrow the sum of not to exceed One Hundred Sixty Million and issue its general obligation unlimited tax bonds, in one or more series, for the purpose of paying for the cost of the following projects:

- Remodeling, equipping, re-equipping, furnishing, re-furbishing, athletic fields, playgrounds and other facilities for safety, energy conservation and other purposes;
- Erecting, completing, equipping and furnishing a replacement school, a new early childhood center facility and security entrance additions to existing school buildings;
- Acquiring and installing instructional technology infrastructure in school buildings and other facilities; and
- Preparing, developing and improving sites at school building athletic fields and other facilities for traffic control, safety and security purposes and the purchase of school buses?

The maximum number of years any series of bonds may be outstanding, exclusive of refunding, is not more than twenty (20) years; the estimated millage that will be required to retire each series of bonds is 3.99 mills annually ($3.99 per $1,000 of taxable value). The annual debt millage required to retire all bonds of the School District currently outstanding and proposed pursuant to this ballot is expected to remain at or below the current annual debt millage of 7.49 mills.

If approved by the voters, the bonds will be guaranteed by the State under the S Bond Qualification and Loan Program (the "Program"). The School District has $76,525,000 of qualified bonds outstanding and $10,963,213 of qualified liens outstanding under the Program. The School District expects to borrow from the Program to pay debt service on these bonds. The estimated total principal amount additional borrowing is $6,992,463 and the estimated total interest thereon is $10,304,882. The estimated duration of the millage levy associated with that borrowing is 13 years and the estimated computed millage rate for such levy is 7.49 mills. The estimated computed millage rate required to be levied to pay the principal bond proceeds may change in the future based on changes in certain circumstances.

YES
NO

(Pursuant to State law, expenditure of bond proceeds must be audited, and proceeds cannot be used for teacher, administrator or employee salaries, or maintenance costs or other operating expenses.)
Community

Thank You For Your Support
Bond Projects
Planning and Implementation
Decision Making and Advisory Structures

District Leadership (Superintendent’s Cabinet, Administrative Leadership Team)

Community representatives

Project Management Team
Standing working group responsible for project execution through project completion

Board of Education Bond Subcommittee

Full Board of Education
Community Representatives

LOCS recognizes the value of community input. As such, we will be inviting qualified individuals to serve at various stages of the bond projects.

Representatives...

- volunteers who represent the interests of the community
- provide input related to bond projects
- include parents, students, staff, business & community members
- available to attend evening meetings as needed
- maintain an objective point of view for the good of the district
- have a working knowledge of the specified area
- online application; selected by district administrators
Finalize official contracts/agreements with required partners (pre-bond vetted)

Step 1

- Financial Advisor - PFM
- Underwriter - Stifel
- Architect - GMB
- Construction Manager - Rewold
- Technology Designer - Plante Moran
In many cases, projects are dependent on a preceding project...

Examples

- Relocate NOTA to LOCS transportation facility on Giddings before demolishing old transportation facility to prepare for new Blanche Sims Elementary School

- Build replacement Early Childhood Center before demolishing portion of CERC where Early Childhood Program is currently located
Prioritize Projects
and define size of first series of bonds

This will drive what will be sold in January/February 2019
Develop timeline/schedule for projects

Depending on the extent of work, projects at some locations may be completed sooner than others of a similar nature.

Example

Oakview Middle School will require only minor safety/security work and could be completed sooner than others that require more extensive renovations and would come online later.
Project Planning

1. Schematic Design (SD)

2. Design Development (DD)

3. Construction Documents (CD)

4. Request for Proposals (RFP)

5. Board Approval/Award
implementation
Communication and Transparency

www.LOCSBond.org

Questions: Communications@lok12.org

Bond Election 2018

www.LOCSBond.org